

# **DOMINICA ELECTRICITY SERVICES LIMITED**



## **ISSUER REGISTRATION STATEMENT**

Section 97 (2) (3) (4) of the Securities Act 2001

For the financial year ended December 31<sup>st</sup>, 2015

**Schedule 2**

**ISSUER REGISTRATION STATEMENT**  
**Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS - 2**

**Select One:**  Annual Registration  Issue of Securities

Dominica Electricity Services Limited

\_\_\_\_\_  
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Roseau April 30th 1975

Street and postal address of registered office:

18 Castle Street P. O. Box 1593 Roseau DOMINICA

Company telephone number: ( 767 ) 255 6000

Fax number: ( 767 ) 448 5397

Email address: domlec@domlec.dm

Financial year-end: December 31st 2015  
(month) (day) (year)

Contact person(s): Ellise Darwton  
Corporate Secretary/Legal Officer

Telephone number (if different from above): ( 767 ) 255 6019

Fax number: ( 767 ) 448 5397

Email address: ellise.darwton@domlec.dm

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

**2. Exchanges on which the Company's Securities are Listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Eastern Caribbean Securities Exchange	Ordinary Shares	10,417,328	\$4.00

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

Not Applicable

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>
Not Applicable	

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	15,000,000

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	10,417,328

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	10,417,328

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

General Manager

Name: Bertilia McKenzie Age: \_\_\_\_\_

Mailing Address: P.O. Box 514, Roseau, Commonwealth of Dominica

Telephone No.: (767) 255-6021

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

EMPLOYER  Dominica Electricity Services Limited
POSITION  • Human Resources and Administration Manager 2002 – July 2014

Education (degrees or other academic qualifications, schools attended, and dates):

• Brooklyn College of the City University of New York, Brooklyn, N.Y., June 1988 Bachelor of Arts (Hons.) Major: Economics Minor: Psychology
• University of the West Indies, 1998 MBA Distinction Major: Operations

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

\_\_\_\_\_  
*Use additional sheets if necessary.*

**7. DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: David Keith McGregor Position: Chairman  
Age: \_\_\_\_\_  
Mailing Address: C /o Emera Caribbean Incorporated Chelsea House Chelsea Road  
St. Michael Barbados

Telephone No.: (246) 626-5014

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2006-2010  
Station Manager- ACTO Power, Windsor Ontario-600MW Power Station  
Responsible for all aspects of management & OPS  
  
2010-2013  
Senior Director/General Manager- Technical & Construction Services  
Nova Scotia Power-Halifax- Responsible for all aspects of generation and construction engineering (500M\$)  
  
2013-  
VP Asset Management, Emera- Asset management for all Emera Caribbean Assets.

Education (degrees or other academic qualifications, schools attended, and dates):

Bsc (Hons.) Electrical & Electronic Engineering  
University of Edinburgh (1989)  
Member -Institution of Engineering & Technology (UK)

*Use additional sheets if necessary*

## SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

**Solange Bertilia LeBlanc McKenzie**

Solange Bertilia LeBlanc  
McKenzie

Digitally signed by Solange Bertilia LeBlanc McKenzie  
DN: cn=Solange Bertilia LeBlanc McKenzie, o=Dominica Electricity  
Services Limited, ou=General Manager's Office,  
email=bertilia.mckenzie@domsec.dm, c=DM  
Date: 2016.05.05 16:30:17 -0400

Signature

**May 5 2016**

Date

Name of Director:

**Grayson Stedman**

Grayson Stedman

Digitally signed by Grayson Stedman  
DN: cn=Grayson Stedman, o=Resources Management  
Services, ou, email=stedman69@gmail.com, c=DM  
Date: 2016.05.04 16:32:27 -0400

Signature

**May 4 2016**

Date

Name of Corporate Secretary:

**Ellise Darwton**

Digitally signed by Ellise Darwton  
DN: cn=Ellise Darwton, o=Dominica Electricity Services Limited,  
ou=Corporate Secretary/Legal Office,  
email=ellise.darwton@domsec.dm, c=DM  
Date: 2016.05.03 12:28:49 -0400

Signature

**May 3 2016**

Date